



CHESAPEAKE BAY MARITIME MUSEUM

213 NORTH TALBOT STREET | ST. MICHAELS, MD 21663 | 410-745-2916 | CBMM.ORG

Instructions for Donating Publicly Traded Securities (stock, mutual funds, EFT, etc.)

CBMM is happy to accept your gift of publicly traded securities to support our mission. So we can properly and timely acknowledge your gift, and to ensure we do in fact receive your gift, please notify CBMM's Advancement Manager of your intent to transfer stock with an approximate value, the number of shares, and security name. Also, please ask your broker to ensure they send along donor names in the originator to beneficiary information (OBI) when they transfer the shares to CBMM's account.

If you wish to donate publicly traded securities, please provide the following information to your broker:

CBMM Broker:	M&T Bank/Wilmington Trust
DTC #:	990
Agent ID:	26668
Beneficiary account number:	128545-002
Beneficiary account name:	Chesapeake Bay Maritime Museum – Capital

If you have any questions regarding a transfer of securities, or the information above, please contact CBMM's VP of Advancement, Liz LaCorte, at 410-745-4956 or llacorte@cbmm.org.